

Elderly & Disabled Tax Relief Program
Pulaski County, VA

- 1) Do you own, or jointly own, your dwelling (includes mobile homes)?
- 2) A. Are you or your spouse (if jointly-owned) age 65 years or older
or
B. Are you or your spouse permanently and totally disabled?
- 3) Was your total family income less than \$25,000 for the previous tax year?
 - a) You must include any relatives income (excluding the first \$2,500) if they reside at your residence
 - b) \$3,500 disability income may be excluded from your total income figure
- 4) Is your combined (husband/wife) net worth (including equitable interest) less than \$55,000?
 - a) Net worth excludes a dwelling and up to three acres of land

<u>Annual Income</u>	<u>Percentage Exempted</u>
\$0 - \$15,000	80%
\$15,001 - \$18,125	60%
\$18,126 - \$21,250	40%
\$21,251 - \$25,000	20%

If you answered YES to all of these questions, contact the Office of the Commissioner of the Revenue at (540) 980-7750**.

Requirements for Filing:

- 1) Current copy of 1099S that you receive in January with the amount of Social Security you received for the tax year
- 2) Current copy of savings account, checking account, and any other financial information
- 3) W-2's and any other income for you, your spouse, and anyone living at the residence
You must furnish all financial information for all individuals occupying the residence, including non-family members, in order to apply

DEADLINE TO APPLY IS APRIL 1st

***There may be modifications to the annual income guidelines, so if you are close to the income amounts and you do not qualify, please give the office a call to see if any modifications have been made to the annual incomes.*